Rule 3.8A

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001.

Name of entity	ABN
BIOTECH CAPITAL LIMITED	45 091 979 172

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-Market
2	Date Appendix 3C was given to ASX	2 November 2005

Total of all shares bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day (close 16/2/07)
3	Number of shares bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	*795,100*	*45,000*
4	Total consideration paid or payable for the shares	*$330,764.80*	*$18,450.00*

+ See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: $0.41 date: 16/2/07 lowest price paid: $0.41 date: 16/2/07	highest price paid: $0.41 lowest price paid: $0.41 highest price allowed under rule 7.33: $0.43

Participation by directors

6	Deleted 30/9/2001.	Nil

How many shares may still be bought back?

7	If the company has disclosed an intention to buy back a maximum number of shares - the remaining number of shares to be bought back	3,514,805

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: Baden Bowen..... Date: 16/2/07.....
(Company Secretary)

Print name: Baden Bowen.....

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+ See chapter 19 for defined terms.